

## Intelligent Electronic Forms

Regardless of whether delivery notes, inspection forms, shipping documents or process audit - in the field of logistics, transport, warehousing, healthcare, engineering or construction paper-based documents occur in large quantities.

To minimize manual steps, intelligent forms can automatically fill out required fields with data from the business systems.

With our solutions you can capture data from your forms, extract the required values, verify them if required and then forward the data to the respective backend systems. At the same time, the documents can be archived.

## Business Benefits at a Glance

### Collect information anytime anywhere:

this solution can be used offline and online via mobile tablet devices, notebooks or smartphones, which allow the filling and caching of data even when you are not connected. The data can be collected and pre-stored in offline mood, and transmitted at a later date.

**Generate dynamic e-responses:** send forms as PDF or HTML via email. Emails can be dynamically generated and personalized using embeddable field and image information.

**Make smart calculations:** empower your employees to make the required calculations and create purchase orders onsite, helping customers to choose the right option.

**Sign forms on screen:** add sections which need to be signed by one or more employee in order to complete the form as part of the approval process.

**Stay connected:** connect your form templates to the required data sources.

### Manage all templates from one

**interface:** create and edit all templates from one user interface. Publish them in PDF, HTML or other supported formats.

### Reduce template quantity with intelligent

**design:** a template designer, will define all layout parameters, such as form fields, attributes, validation rules, fill-in rules, calculations and other specifications. By adopting this logic, an electronic form automatically obtains the desired intelligence.

### Automated business processes:

send the data from the filled out form directly to the relevant business systems. Relevant team members have automatically access to the new information and can execute a process faster.

**Take proof pictures:** Take proof photos to fully document a fact. Photos can be embedded in a form or can be attached as an attachment.

**Localize business forms:** provide translation for field labels, drop-down values, help messages and more and make forms international easily.

### Contact us:

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## Creating Forms for Everyone

### Sales

- To onboard new customers
- To generate customer contracts
- To calculate product-service costs

### Finance

- To onboard new customers
- To create expense reports
- To manage customer billing

### Human Resources

- To gather new employee information
- To manage nominations for employee recognition

### Field Service

- To gather information during regular technical inspections
- To calculate the service costs onsite

### Customer Service

- To manage customer onboarding
- To accept customer account change requests

### Logistics

- To collect production, shipping and business information
- To manage inventory

### Healthcare

- To onboard new patients
- To capture data (medical records, incident reports, patients surveys)

### Quality Management

- To capture corresponding signatures
- To manage regular rule-based process audit