

# Dynamic Business Documents

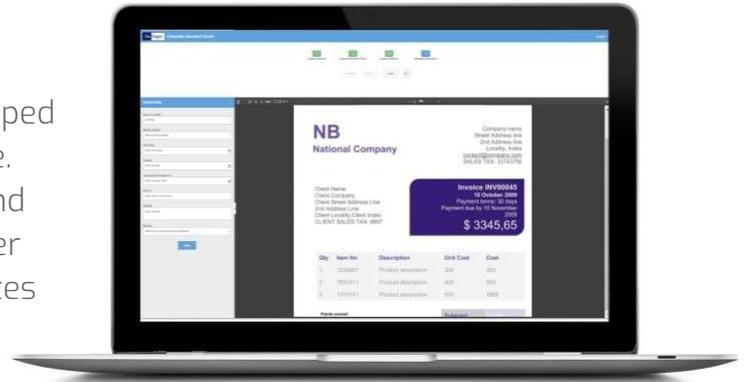
## Release 1.3

**Companies can now create and deliver personalized, highly professional documents on an as needed basis quickly and easily!**

Companies today are facing the challenge of creating spontaneous personalized documents for customer communication without wasting time and effort. They are also risking the loss of a customer because of unprofessional, confusing, and correspondence with errors.

## SOLUTION DESCRIPTION

Dynamic Business Documents (“DBD”) is a correspondence management solution developed for the DocOrigin document generation engine. This solution allows companies to generate and preview documents in their ERP, CRM and other enterprise software systems and communicates with DocOrigin through its own web services.

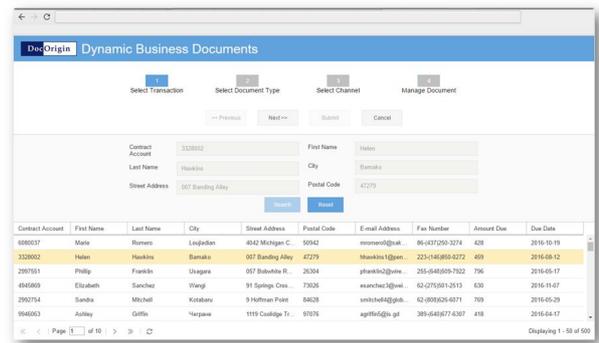


## AD HOC DOCUMENT CREATION STEPS

With Dynamic Business Documents (DBD), authorized employees from a single department or the whole enterprise can use pre-approved document templates and content to create professional business correspondence and other personalized documents in only four simple steps through a user friendly interface.

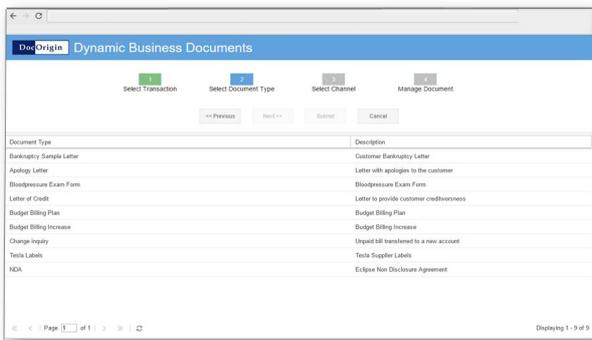
### First step: Account selection

User searches for the needed customer which he/she needs to contact through business correspondence. The number and type of fields and steps which are displayed in DBD can be customized to meet every company's needs.



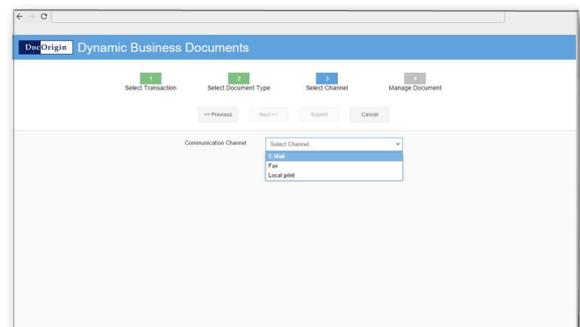
### Second step: Letter type selection

User chooses from any pre-approved document template the one he/she needs (invoice, letter, statement, notice etc.).



### Third step: Channel selection

Just like in DocOrigin, the customer correspondence can be delivered through email, fax, print, web, archive etc.

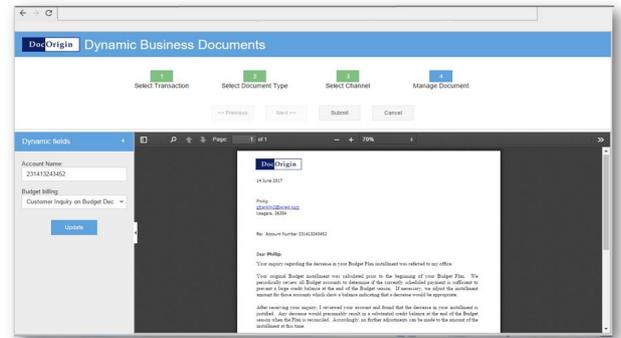


Any questions? Contact us:

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**Fourth step:** Document management

The user makes all necessary changes to the document, adding personal and relevant information to the template which already contains all the required information about the customer. The user can preview the finished document and then send the completed document via the preferred channel of the customer.

**EASY INSTALLATION/ USAGE**

Flexible and reliable software for middle till enterprise-size businesses which can be installed with no or minimal changes to existing business systems.

- **Any Database**  
(e.g. Enterprise Resource Planning, Customer Relationship Management, Homegrown System)
- **Any Platform**  
(e.g. Windows, Linux, CentOS, IBMi, AS/400, AIX)
- **Any Documents**  
(e.g. bills, statements, checks, labels, notifications, newsletters)
- **Any Delivery Channel**  
(e.g. email, fax, print)

**About Ecodocx**

Our mission is to deliver the highest quality development, consulting and solution services to our clients and partners with professionalism and integrity. The driving force of our success is our motto "Quality is our top priority". By focusing on the specific needs of each of our valued customers, we provide comprehensive, yet customer focused services that provides quality and savings. We are committed to our customer's success and satisfaction by providing top quality service and support.

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**SUMMARY**

- Dynamic Business Documents allows whole companies, or only single departments to design, generate and preview documents in any ERP, CRM or other enterprise system
- Provides omnichannel document presentation and delivery
- Empowers users to create personalized highly professional documents spontaneously on an as needed basis in real time using pre-approved document templates
- Minimizes the risk of losing a customer because of unprofessional, confusing or even correspondence which contains errors